

1. APERÇU FINANCIER

2. HYPOTHÈSES

4. ANALYSE DU SEUIL DE RENTABILITÉ



5. ÉTATS FINANCIERS

5.1 COMPTE DE PROFITS ET PERTES PRO FORMA

PROFIT AND LOSS BASIC TEMPLATE

COMPANY NAME	TIME PERIOD COVERED

INCOME	
Sales Income (including deductions for returns and discounts)	\$ -
Other Income	\$ -
NET INCOME	\$ -

COST OF GOODS SOLD	
CoGS	\$ -
TOTAL CoGS	\$ -

NET INCOME INCOME MINUS CoGS	\$ -
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	NET INCOME
<i>equals net income minus total expenses</i>	\$ -

EXPENSES	
Wages and benefits	\$ -
Rent/Mortgage	\$ -
Utilities	\$ -
Office Supplies	\$ -
Phone	\$ -
Web hosting	\$ -
Insurance	\$ -
Travel	\$ -
Depreciation	\$ -
Taxes	\$ -
Other Expenses	\$ -
TOTAL EXPENSES	\$ -

5.2 RELEVÉ DE FLUX DE TRÉSORERIE PRO FORMA

CASH FLOW STATEMENT TEMPLATE

COMPANY NAME	FOR THE YEAR ENDED

User to complete non-shaded fields, only.

OPERATING ACTIVITIES	
Net Income	\$ 590,400.00
Changes in Working Capital	\$ (5,000.00)
Depreciation and Amortization	\$ 7,800.20
Accounts Receivable	\$ 5,400.00
Accounts Payable	\$ (56,000.00)
Deferred Taxes	\$ (9,000.00)
Other	\$ -
NET CASH FROM OPERATING ACTIVITIES	\$ 533,600.20
INVESTING ACTIVITIES	
Cash From Sale Of Capital Assets	\$ 57,000.00
Cash Paid for Purchase Of Capital Assets	\$ (670,000.00)
Increases in All Other Long-Term Assets	\$ 300.00
Other 1	\$ -
Other 2	\$ -
Other 3	\$ -
NET CASH FROM INVESTING ACTIVITIES	\$ (612,700.00)
FINANCING ACTIVITIES	
Proceeds from Common Stock Issuance	\$ 78,000.00
Proceeds from Long-Term Debt Issuance	\$ (9,000.00)
Dividends Paid Out	\$ (2,000.00)
Proceeds from Preferred Stock Issuance	\$ 4,000.00
NET CASH FROM FINANCING ACTIVITIES	\$ 71,000.00
Net Increase or Decrease In Cash and Cash Equivalents During Period	\$ (8,099.80)
Cash and Cash Equivalents at Beginning of Period	\$ 56,000.00
CASH AND CASH EQUIVALENTS AT END OF PERIOD	\$ 47,900.20

5.3 BILAN PRO FORMA

BALANCE SHEET TEMPLATE

[COMPANY NAME]

Complete non-shaded cells, only. Formulas fill automatically.

ASSETS	[YEAR]	[YEAR]
CURRENT ASSETS		
Cash	\$ -	\$ -
Accounts Receivable	\$ -	\$ -
Inventory	\$ -	\$ -
Prepaid Expenses	\$ -	\$ -
Short-Term Investments	\$ -	\$ -
TOTAL CURRENT ASSETS	\$ -	\$ -
FIXED (LONG TERM) ASSETS		
Long-Term Investments	\$ -	\$ -
Property / Equipment	\$ -	\$ -
(Less Accumulated Depreciation) <i>insert negative amount</i>	\$ -	\$ -
Intangible Assets	\$ -	\$ -
TOTAL FIXED ASSETS	\$ -	\$ -
OTHER ASSETS		
Deferred Income Tax	\$ -	\$ -
Other	\$ -	\$ -
TOTAL OTHER ASSETS	\$ -	\$ -
TOTAL ASSETS	\$ -	\$ -

COMMON FINANCIAL RATIO	[YEAR]	[YEAR]
Debt Ratio Total Liabilities / Total Assets		
Current Ratio Current Assets / Current Liabilities		
Working Capital Current Assets - Current Liabilities	\$ -	\$ -
Assets-to-Equity Ratio Total Assets / Owner's Equity		
Debt-to-Equity Ratio Total Liabilities / Owner's Equity		

BALANCE SHEET

LIABILITIES AND OWNER'S EQUITY	[YEAR]	[YEAR]
CURRENT LIABILITIES		
Accounts Payable	\$ -	\$ -
Short-Term Loans	\$ -	\$ -
Income Taxes Payable	\$ -	\$ -
Accrued Salaries and Wages	\$ -	\$ -
Unearned Revenue	\$ -	\$ -
Current Portion of Long-Term Debt	\$ -	\$ -
TOTAL CURRENT LIABILITIES	\$ -	\$ -
LONG TERM LIABILITIES		
Long-Term Debt	\$ -	\$ -
Deferred Income Tax	\$ -	\$ -
Other	\$ -	\$ -
TOTAL LONG-TERM LIABILITIES	\$ -	\$ -
OWNER'S EQUITY		
Owner's Investment	\$ -	\$ -
Retained Earnings	\$ -	\$ -
Other	\$ -	\$ -
TOTAL OWNER'S EQUITY	\$ -	\$ -
TOTAL LIABILITIES AND OWNER'S EQUITY	\$ -	\$ -

EXCLUSION DE RESPONSABILITÉ

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